



December 17, 2024

RE: Irrevocable Standby Letter of Credit No.: [REDACTED]

JPMorgan Chase Bank, N.A.
Attn: Global Trade Services
10410 Highland Manor Drive, Floor 03
Tampa, FL 33610-9128

To whom it may concern,

This letter is authorization for JPMorgan Chase Bank, N.A. to unconditionally cancel the Irrevocable Standby Letter of Credit No. [REDACTED] ("Letter of Credit") expiring on January 31, 2026. As the named beneficiary to the Letter of Credit, the Oklahoma City Water Utilities Trust ("OCWUT") hereby authorizes JPMorgan Chase Bank, N.A. to cancel the attached Letter of Credit in the amount of \$3,000,000.00 (three million dollars). Please see the enclosed copy of the original Letter of Credit which is being returned to the issuing bank for cancellation.

The applicant's payment, contractual, or other obligations have been fulfilled regarding the term of this Letter of Credit related to the contract to treat wastewater facilities.

Please accept this letter as authorization to unconditionally cancel the Letter of Credit.



RELEASED by the Trustees and signed by the Chairman of the Oklahoma City Water Utilities Trust this 17TH day of DECEMBER, 2024.

ATTEST:

OKLAHOMA CITY WATER UTILITIES TRUST

Amy K Simpson

SECRETARY



Jim O'Connell

CHAIRMAN

RELEASED by the Council and signed by the Mayor of The City of Oklahoma City this 31ST day of DECEMBER, 2024.

ATTEST:

THE CITY OF OKLAHOMA CITY

Amy K Simpson

CITY CLERK



David Holt

MAYOR

REVIEWED for form and legality.

Frank Green

ASSISTANT MUNICIPAL COUNSELOR

JPMORGAN CHASE BANK, N.A.
GLOBAL TRADE SERVICES
131 SOUTH DEARBORN, 5th FLOOR
MAIL CODE: IL 1-0236
CHICAGO, IL 60603-6506
SWIFT: CHASUS33

DATE :07 Mar 2018

IRREVOCABLE STANDBY LETTER OF CREDIT NO. [REDACTED]

BENEFICIARY:
OKLAHOMA CITY WATER UTILITIES TRUST
420 WEST MAIN STREET, SUITE 500
OKLAHOMA CITY, OK 73102

APPLICANT:
INFRAMARK, LLC
2002 WEST GRAND PARKWAY NORTH
SUITE 100
KATY, TX 77449

AMOUNT: USD. 3,000,000.00

DATE AND PLACE OF EXPIRATION: JANUARY 31, 2019
AT OUR COUNTERS

GENTLEMEN:

FUNDS UNDER THIS CREDIT ARE AVAILABLE AGAINST
PRESENTATION OF THE BENEFICIARY'S SIGNED AND
DATED STATEMENT READING AS FOLLOWS:

"INFRAMARK, LLC'S PAYMENT, CONTRACTUAL, OR OTHER
OBLIGATIONS WERE NOT FULFILLED WHEN DUE AND ARE
CURRENTLY OUTSTANDING. WE HEREBY DEMAND THE
AMOUNT OF USD----- UNDER JPMORGAN CHASE BANK,
N.A. LETTER OF CREDIT NO. [REDACTED]

PARTIAL DRAWINGS ARE PERMITTED UNDER THIS
LETTER OF CREDIT.

IT IS A CONDITION OF THIS LETTER OF CREDIT THAT
THE EXPIRATION DATE SHALL BE AUTOMATICALLY
EXTENDED WITHOUT AMENDMENT FOR ONE (1) YEAR
FROM THE EXPIRATION DATE HEREOF OR ANY FUTURE
EXPIRATION DATE UNLESS AT LEAST SIXTY (60) DAYS
PRIOR TO SUCH EXPIRATION DATE WE SEND NOTICE TO
YOU BY CERTIFIED MAIL OR HAND DELIVERED COURIER,
AT THE ADDRESS STATED ABOVE, THAT WE ELECT NOT TO
EXTEND THIS LETTER OF CREDIT FOR ANY SUCH ADDITIONAL
PERIOD.

THIS LETTER OF CREDIT MAY BE CANCELLED PRIOR TO
EXPIRATION PROVIDED THE ORIGINAL LETTER OF CREDIT
(AND AMENDMENTS, IF ANY) ARE RETURNED TO JPMORGAN
CHASE BANK, N.A., CHICAGO, IL WITH A STATEMENT SIGNED
BY THE BENEFICIARY STATING THAT THE ATTACHED LETTER
OF CREDIT IS NO LONGER REQUIRED AND IS BEING RETURNED
TO THE ISSUING BANK FOR CANCELLATION.

Continuation of our Reference



WE ENGAGE WITH YOU THAT PRESENTATIONS MADE UNDER AND IN CONFORMITY WITH THE TERMS AND CONDITIONS OF THIS CREDIT WILL BE DULY HONORED ON PRESENTATION IF PRESENTED ON OR BEFORE THE EXPIRATION AT OUR COUNTERS AT 131 SOUTH DEARBORN, 5TH FLOOR, MAIL CODE IL1-0236, CHICAGO, IL 60603-5506, ATTN: STANDBY LETTER OF CREDIT UNIT. ALL PAYMENTS DUE HEREUNDER SHALL BE MADE BY WIRE TRANSFER TO THE BENEFICIARY'S ACCOUNT PER THEIR INSTRUCTIONS. ALL DOCUMENTS PRESENTED MUST BE IN ENGLISH.

THIS LETTER OF CREDIT IS GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK, AND, EXCEPT AS OTHERWISE EXPRESSLY STATED HEREIN, TO THE INTERNATIONAL STANDBY PRACTICES, ICC PUBLICATION NO. 590 (THE "ISP98"), AND IN THE EVENT OF ANY CONFLICT, THE LAWS OF THE STATE OF NEW YORK WILL CONTROL, WITHOUT REGARD TO PRINCIPLES OF CONFLICT OF LAWS.

PLEASE ADDRESS ALL CORRESPONDENCE REGARDING THIS LETTER OF CREDIT TO THE ATTENTION OF THE STANDBY LETTER OF CREDIT UNIT, 131 SOUTH DEARBORN, 5TH FLOOR, MAIL CODE IL1-0236, CHICAGO, IL 60603-5506 INCLUDING THE LETTER OF CREDIT NUMBER MENTIONED ABOVE. FOR TELEPHONE ASSISTANCE, PLEASE CONTACT THE STANDBY CLIENT SERVICE UNIT AT 1-800-634-1969, OR 1-813-432-1210, AND HAVE THIS LETTER OF CREDIT NUMBER AVAILABLE.

YOURS TRULY,
JPMORGAN CHASE BANK, N.A.


.....
AUTHORIZED SIGNATURE

UPS CampusShip: View/Print Label

1. **Ensure there are no other shipping or tracking labels attached to your package.** Select the Print button on the print dialog box that appears. Note: If your browser does not support this function select Print from the File menu to print the label.
2. **Fold the printed label at the solid line below.** Place the label in a UPS Shipping Pouch. If you do not have a pouch, affix the folded label using clear plastic shipping tape over the entire label.
3. **GETTING YOUR SHIPMENT TO UPS**
Customers with a Daily Pickup
 Your driver will pickup your shipment(s) as usual.

Customers without a Daily Pickup

Take your package to any location of The UPS Store®, UPS Access Point™ location, UPS Drop Box, UPS Customer Center, Staples® or Authorized Shipping Outlet near you. Items sent via UPS Return Services(SM) (including via Ground) are also accepted at Drop Boxes. To find the location nearest you, please visit the Resources area of CampusShip and select UPS Locations.

Schedule a same day or future day Pickup to have a UPS driver pickup all your CampusShip packages. Hand the package to any UPS driver in your area.

UPS Access Point™
THE UPS STORE
17 E MONROE ST.
CHICAGO, IL 60603

UPS Access Point™
THE UPS STORE
230 S CLARK ST
CHICAGO, IL 60604

UPS Access Point™
THE UPS STORE
27 N WACKER DR
CHICAGO, IL 60606

FOLD HERE

1 OF 1

0.0 LBS LTR

SHEILA JURIOUS
3129547084
JPMORGAN CHASE BANK/NA
131 S. DEARBORN ST - 5/F
CHICAGO IL 606035506

SHIP TO:
OKLAHOMA CITY WATER UTILITIES TRUST
SUITE 500
420 WEST MAIN STREET
OKLAHOMA CITY OK 73102-4406

OK 731 9-22



UPS NEXT DAY AIR
TRACKING #: 1Z R7A 922 01 9005 8155



BILLING: P/P



Reference 1: 350130
Letter of Credit Reference: NUSCGS002824
CS 30.0.32. VERSION 97.04.07.2018