

THE CITY COUNCIL OF THE CITY OF OKLAHOMA CITY, OKLAHOMA, MET IN REGULAR SESSION IN THE COUNCIL CHAMBERS IN SAID CITY ON THE 25TH DAY OF MARCH, 2025, AT 8:30 O'CLOCK A.M.

PRESENT: Mayor David Holt, Councilmembers Bradley Carter, James Cooper, Barbara Peck, Todd Stone, Matt Hinkle, JoBeth Hamon, Lee E. Cooper, Jr., and Mark K. Stonecipher

ABSENT: All Members Present

Notice of the schedule of regular meetings of the governing body of The City of Oklahoma City, Oklahoma for the calendar year 2025 having been given in writing to the City Clerk of said City at 9:53 o'clock a.m. on October 14, 2024, and public notice of this meeting, setting forth the date, time, place and agenda was posted at 12:09 o'clock p.m. on March 21, 2025 by posting on the City's Internet website (www.okc.gov) the date, time, place and agenda for the meeting in accordance with 25 O.S. 2021 § 311.1, being twenty-four (24) hours or more prior to this meeting, excluding Saturdays, Sundays and State designated legal holidays, all in compliance with the Oklahoma Open Meeting Act, as amended. Further, as provided by 25 O.S. 2021 § 311A(9)(a)(1), as amended, the City made the notice of a public meeting available to the public in the principal office of the public body (200 N. Walker, Oklahoma City, Oklahoma, 73102) during normal business hours at least twenty-four (24) hours prior to the meeting. In addition, public notice of this meeting (as attached hereto), setting forth the date, time, place and agenda was posted on the bulletin board outside the Council Chambers, the place of the meeting, at the principal office of the public body located at 200 N. Walker Ave., Oklahoma City, Oklahoma, 73102 in prominent public view at 11:30 o'clock a.m. on March 21, 2025, being twenty-four (24) hours or more prior to this meeting, excluding Saturdays, Sundays and State designated legal holidays, all in compliance with the Oklahoma Open Meeting Act.

(OTHER PROCEEDINGS)

It appearing that due and legal notice has been given that said City would receive bids until 8:30 o'clock a.m., local time, on March 25, 2025, in the City Clerk's Office, 200 North Walker, Oklahoma City, Oklahoma, 73102, and awarded in City Council Chambers in said City, for the sale of \$160,000,000 aggregate principal amount of General Obligation Bonds, Series 2025, of said City, the governing body of said City proceeded to receive such bids for the purchase of said bonds at such time and place. The following bids were received and considered by said governing body:

<u>BIDDERS</u>	<u>TRUE INTEREST COST</u>
Goldman, Sachs & Co.	3.936274
J.P. Morgan Securities LLC	3.953714

Wells Fargo Bank, National Association	3.956982
Morgan, Stanley & Co., LLC	3.957851
Jefferies LLC	3.986383
Truist Securities, Inc.	3.986481
Robert W. Baird & Co., Inc.	4.009411

Each bidder was required to submit with its bid cash, a cashier's check, surety bond, or wire transfer equal to two percent of the par amount of the General Obligation Bonds, Series 2025. After due consideration of all bids received for said bonds, and in compliance with provisions of the Charter of the City of Oklahoma City, Oklahoma, a motion was made on this date and at this time by Councilmember Bradley Carter, that said bonds be awarded, sold, and delivered to Goldman, Sachs & Co. upon fulfillment of the terms set out in said bid and contract for the purchase thereof. Said motion was seconded by Councilmember James Cooper and thereafter adopted by the following vote:

AYE: Mayor David Holt, Councilmembers Bradley Carter, James Cooper,
Barbara Peck, Todd Stone, Matt Hinkle, JoBeth Hamon, Lee E. Cooper, Jr., and
Mark K. Stonecipher

NAY: N/A

PASSED AND APPROVED MARCH 25, 2025.

ATTEST:

(SEAL)

Amy K. Simpson
City Clerk



David Holt
Mayor

