

## **PIMCO Collective Investment Trust (the “Trust”)**

### **Application for Eligible Plans<sup>1</sup>**

This Application must be completed and returned to SEI Trust Company (the “Trustee”) by “Eligible Plans,” as such term is defined in the Declaration of Trust for the PIMCO Collective Investment Trust, as amended from time to time (“Declaration of Trust”), in order for Eligible Plans to invest in the Trust.

In this Application, each such “Eligible Plan” may also be referred to as a “Plan.”

A Plan’s final acceptance into the Trust is contingent upon acceptance and approval of a completed Application by an officer of the Trustee at the principal office of the Trustee.

This Application applies to the following funds:

PIMCO All Asset Collective Trust  
PIMCO Balanced Retirement Income Collective Trust  
PIMCO CommoditiesPLUS® Collective Trust  
PIMCO Diversified Real Asset Collective Trust  
PIMCO Emerging Markets Full Spectrum Bond Collective Trust  
PIMCO Global Advantage Strategy Collective Trust  
PIMCO Inflation Response Multi-Asset Collective Trust  
PIMCO Real Return Collective Trust II  
PIMCO REALPATH® Blend Collective Trust Series  
PIMCO REALPATH® Blend Completion Collective Trust  
PIMCO RealEstatePLUS Collective Trust  
PIMCO StocksPLUS® Global Collective Trust  
PIMCO StocksPLUS® Small Collective Trust  
PIMCO Total Return Collective Trust

Please complete and forward to:

SEI Trust Company  
Attention: Collective Trust Administration  
One Freedom Valley Drive  
Oaks, Pennsylvania 19456

Any defined term used herein and not otherwise defined shall have the meaning given to such term in the Declaration of Trust.

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<sup>1</sup> *Unless otherwise agreed by the Trustee, an Eligible Plan that is a group trust, collective investment trust or insurance company pooled separate account should complete the Application for Group Trusts, Collective Investment Trusts and Insurance Company Separate Accounts and not this Application.*

**I. INFORMATION BEING PROVIDED BY:**

☒ Plan sponsor, board of trustees, investment board, investment committee or other named fiduciary ("Plan Sponsor")

☒ Plan trustee

☐ Investment manager, within the meaning of Section 3(38) of the Employee Retirement Income Security Act of 1974, as amended ("ERISA")

☐ Other (please specify) \_\_\_\_\_

In this Application, such party may also be referred to as the "Plan Signatory."

**II. PLAN AND PLAN SPONSOR**

Plan Name: Money Purchase Plan and Trust, Open Plan; City of Oklahoma City Open Plan Trust

Plan Sponsor: The City of Oklahoma City; Oklahoma City Deferred Compensation Board is Investment Board

Plan Sponsor Address: 420 W. Main, Suite 343; Oklahoma City, OK 73102

**III. ACCOUNT INFORMATION**

Primary Contact: Employee Retirement System

Telephone Number: 405-297-2408 Email Address: retirement@okc.gov

**NSCC TRADING**

Will this account be traded via the NSCC?

Yes ☒

No ☐

If "yes", please complete Schedule C, NSCC Information.

**IV. WIRE INSTRUCTIONS FOR REDEMPTIONS (NOT REQUIRED FOR NSCC TRADED ACCOUNTS)**

Bank Name

ABA

Bank Address

Beneficiary Account Name

Beneficiary Account Number

For Further Credit Account Name

For Further Credit Account Number

Note: Changes to wire instructions must be signed by an Authorized Person, as defined herein, and sent in writing to the Trustee 1 day prior to the effective date of the change.

## V. INITIAL INVESTMENT

The Trust consists of such separate funds as listed on Schedule A of the Declaration of Trust (each a “Fund” and, collectively, the “Funds”). Please select from the list of available funds and fill in the initial contribution amount below for the Plan’s initial contribution in the Trust. Please see the Schedule of Fees contained in the Disclosure Memorandum for the eligibility requirements for each share class (as applicable).

| Fund                                                                                                                                                                  | Share Class | Estimated Initial Contribution |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|--------------------------------|
| <input type="checkbox"/> PIMCO All Asset Collective Trust                                                                                                             |             | \$                             |
| <input type="checkbox"/> PIMCO Balanced Retirement Income Collective Trust                                                                                            |             | \$                             |
| <input type="checkbox"/> PIMCO CommoditiesPLUS® Collective Trust                                                                                                      |             | \$                             |
| <input checked="" type="checkbox"/> PIMCO Diversified Real Asset Collective Trust                                                                                     |             | \$55,000                       |
| <input type="checkbox"/> PIMCO Emerging Markets Full Spectrum Bond Collective Trust                                                                                   |             | \$                             |
| <input type="checkbox"/> PIMCO Global Advantage Strategy Collective Trust                                                                                             |             | \$                             |
| <input type="checkbox"/> PIMCO Inflation Response Multi-Asset Collective Trust                                                                                        |             | \$                             |
| <input type="checkbox"/> PIMCO Real Return Collective Trust II                                                                                                        |             | \$                             |
| <input type="checkbox"/> PIMCO REALPATH® Blend Collective Trust Series (all Funds)                                                                                    |             | \$                             |
| <input type="checkbox"/> PIMCO REALPATH® Blend Collective Trust Series (all Funds) and PIMCO REALPATH® Blend Completion Collective Trust (select for Class P or iGPS) |             | \$                             |
| <input type="checkbox"/> PIMCO RealEstatePLUS Collective Trust                                                                                                        |             | \$                             |
| <input type="checkbox"/> PIMCO StocksPLUS® Global Collective Trust                                                                                                    |             | \$                             |
| <input type="checkbox"/> PIMCO StocksPLUS® Small Collective Trust                                                                                                     |             | \$                             |
| <input type="checkbox"/> PIMCO Total Return Collective Trust                                                                                                          |             | \$                             |

Estimated Funding Date 12 18 2024

Estimated Total Amount \$ 55,000

## VI. AUTHORIZED PERSONS

The Plan shall provide a list of individuals who are authorized to provide instructions to the Trustee (each, an “Authorized Person” and collectively, the “Authorized Persons”) using the form attached as Schedule A to this Application.

## VII. PLAN INFORMATION

The undersigned represents and warrants that this Plan is and will remain (check all types of “Eligible Plan” that apply).

☐ A pension or profit-sharing plan (including a 401(k) plan, defined benefit plan, multiemployer plan or so-called "Taft-Hartley plan") qualified under Section 401(a) of the Code (or a trust funding only the assets of such plan(s) that is exempt from taxation under Section 501(a) of the Code).

☒ governmental plans as defined in Sections 414(d) and 457(b) of the Code that provide retirement income benefits and that expressly and irrevocably provide in their governing documents that it is impossible for any part of the corpus or income of the plan to be used for, or diverted to, purposes other than for the exclusive benefit of its plan participants and their beneficiaries (or a trust funding only the assets of such plan(s) that is exempt from taxation under Section 501(a) of the Code).

☐ A church plan described in Section 414(e) of the Code (or a company or account established by a person eligible to establish or maintain a church plan, substantially all of the activities of which consist of managing or holding church plan assets or administering or providing benefits pursuant to a church plan) (or a trust funding only the assets of such plan(s) that is exempt from taxation under Section 501(a) of the Code).

☐ Other\* (please describe):

\_\_\_\_\_  
*\*If "Other" applies, additional information may be required by the Trustee to confirm the Plan's status as an "Eligible Plan" under the Declaration of Trust.*

Plan Tax ID Number: 73-6005359

This is the City's EIN; not the Plan's or Trust's EIN. This number must be replaced by PIMCO when the Trust's EIN is supplied to PIMCO.

Three-Digit Plan Number: N/A

If different, the nine-digit identification number used on the Plan's Form 5500 or other regulatory filing:

\_\_\_\_\_  
For investor qualification and anti-money laundering compliance purposes, for each investor that is a "Master Trust" subject to ERISA or Section 4975 of the Code, please list below the plan names and plan numbers for each employee plan whose assets are held by the Master Trust. (Alternatively, Schedule D to the Master Trust's most recent Form 5500, if current and complete, may be submitted in lieu of a separate list.).

Government entity status. Is the Plan a "government entity" (as such term is defined in Rule 206(4)-5 under the U.S. Investment Advisers Act of 1940, as amended)?

Yes ☒ No ☐

Status as a Multiemployer plan:

Is the Plan a "multiemployer plan" (or collectively bargained plan maintained by more than one employer, usually within the same or related industries, and a labor union, often referred to as a "Taft-Hartley plan"), as defined in Section 3(37) of ERISA?

Yes ☐ No ☒

Plan Administrator/Recordkeeper: Voya Retirement Insurance and Annuity Company

Plan Administrator/Recordkeeper Contact, Address and Phone: One Orange Way; Windsor Connecticut 06054

Plan Trustee(s): The City of Oklahoma City  
Plan Trustee(s) Contact, Address and Phone: 420 W. Main St., Suite 343; Oklahoma City OK 73102  
405-297-2408

Confirmation of Institutional Customer Status:

☒ Plan has total assets of at least \$50 million (as of the date this Application is executed)

☒ Plan (a) is capable of evaluating investment risks independently, both in general and with regard to all transactions and investment strategies involving a security or securities, and (b) acknowledges that neither PIMCO Investments LLC nor its associated persons, including any PIMCO Account Manager (if applicable to the Plan's investment in the Trust), are making any recommendation with respect to any transactions in a PIMCO Collective Investment Trust, and Plan will exercise independent judgment in evaluating and effecting any transaction in a PIMCO Collective Investment Trust.

***Please note: If the undersigned is unable to mark both of the boxes noted above, Pacific Investment Management Company, LLC, in its capacity as the investment adviser to the Trust ("PIMCO"), may request additional information.***

#### VIII. ADDITIONAL INFORMATION

**IF THE PLAN OR ITS ASSETS ARE SUBJECT TO ERISA OR SECTION 4975 OF THE CODE, PLEASE PROVIDE THE INFORMATION REQUESTED BELOW.**

**If the Plan is not subject to ERISA and Section 4975 of the Code or if any question in this section of the Application does not apply, please clearly indicate as "Not Applicable."**

**(A) Restrictions on Qualifying Employer Securities or Real Property.** Please list any applicable restrictions on, or prohibitions against, the acquisition or holding by a Fund in which the Plan invests of any "employer securities," "employer real property," "qualifying employer securities" or "qualifying employer real property" (as such terms are defined in Section 407 of ERISA) with respect to the Plan and list any such restricted "employer securities," "employer real property," "qualifying employer securities" or "qualifying employer real property" and the Fund(s) to which the restriction applies. In addition, please provide identifying information for each such restricted security or asset (e.g., ticker symbols, CUSIP numbers, etc.). Attach additional pages if necessary.

(Please write "Not Applicable" below if no such restriction applies to the Plan's investment in a Fund.)

| <u>List Security/Asset and Identifying Information</u> | <u>Fund(s) to Which Restriction Applies</u> | <u>Nature of Restrictions</u> |
|--------------------------------------------------------|---------------------------------------------|-------------------------------|
|--------------------------------------------------------|---------------------------------------------|-------------------------------|

**Not Applicable**

(Attach additional pages if necessary.)

**(B) QPAM/Exemption Compliance.** Please list below the name of each Plan fiduciary and of each other person or entity who (i) has the authority to (a) make the Plan's investment in the Trust (or its affiliates), (b) appoint or terminate the Trustee as a manager of the assets of the Plan invested in the Trust (or its affiliates), or (c) otherwise negotiate the terms of the Plan's investment in the Trust (or its affiliates), and (ii) is (or who has an affiliate, as described in Part VI(c) of Prohibited Transaction Class Exemption ("PTCE") 84-14, as amended, that is) a securities or commodities broker or dealer, bank or trust company, insurance company, or financial intermediary engaged in the business of dealing in securities, commodities, or derivative instruments, or other financial institution. Please also list below the name of each Plan fiduciary and of each other person or entity or any of their respective affiliates who (i) has or exercises discretionary authority or control with respect to the Plan's investment in the Trust (or its affiliates) or renders investment advice with respect to those assets (within the meaning of Section 408(b)(17) of ERISA) and (ii) is a securities or commodities broker or dealer, bank or trust company, insurance company, or financial intermediary engaged in the business of dealing in securities, commodities, or derivative instruments or other financial institution.

(Please write "Not Applicable" below if neither the Plan Sponsor, its affiliates nor any person or entity acting in connection with the Plan's decision to invest in the Trust or maintain its interest in the Trust, or in connection with the negotiation of the Plan's investment in the Trust (or its affiliates) is a securities or commodities broker or dealer, bank or trust company, insurance company, or financial intermediary engaged in the business of dealing in securities, commodities, or derivative instruments, or other financial institution.)

**Not Applicable**

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*(Attach additional pages if necessary.)*

**(C) Related Plan Investments.** Please list all plans (other than the Plan) established or maintained by (i) the same employer (or affiliate thereof as described in Section VI(c)(1) of PTCE 84-14) or (ii) the same employee organization, and the assets of which are directly or indirectly invested in a Fund in which the Plan invests.

(Please write "Not Applicable" below if no other related plan invests in any Fund in which the Plan invests.)

Name of Other Related Plan

Name of Fund(s) In Which Plan Invests

Money Purchase Plan and Trust, Closed Plan; City of Oklahoma City Closed Plan Trust

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Oklahoma City 457 Deferred Compensation Plan; OKC 457 Trust

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*(Attach additional pages if necessary.)*

**(D) Multiple Employer Plans.\*\*** If the Plan is a multiple employer plan, please list the name of each employer that is a "substantial employer" with respect to the plan within the meaning of Section 4001(a)(2) of ERISA or would be a "substantial employer" if 5% were substituted for 10% in that definition.

\*\*This provision does not apply to multiemployer plans or so-called "Taft-Hartley plans," but only to multiple employer plans.

(Please write "Not Applicable" below if the Plan is not a multiple employer plan.)

Name of Employer

# Not Applicable

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(Attach additional pages if necessary.)

**(E) Plan Signatory Agreement to Update Information.** The Plan Signatory acknowledges and agrees that the Trustee and PIMCO will be entitled to rely on the information provided in this Section VIII in discharging their responsibilities under the Trust and the Plan Signatory agrees to update these lists as necessary to maintain their accuracy on an ongoing basis for so long as the Plan maintains an investment in the Trust and will alert the Trustee if it becomes aware of any inaccuracy. Please provide identifying information for each restricted entity in these lists (e.g., as may be applicable, ticker symbols, CUSIP numbers, etc.).

## **IX. AUTHORIZATION AND AGREEMENTS**

The undersigned hereby:

1. appoints the Trustee as trustee of the Plan with respect to assets of the Plan invested in the Trust and agrees to be bound by the provisions of the Declaration of Trust; authorizes the Trustee to hold, invest and reinvest the assets of the Plan invested in the Trust in accordance with the terms of the Declaration of Trust; appoints the Trustee as investment manager with respect to the assets of the Plan invested in the Trust;
2. authorizes the Trustee to appoint one or more advisers to assist in managing the assets of the Trust;
3. agrees that the Trustee and each adviser shall be entitled to compensation for its services as set forth in the Schedule of Fees and to reimbursement of its reasonable expenses as set forth in the Disclosure Memorandum, as defined herein, of the Trust;
4. agrees to notify the Trustee immediately if the Plan ceases to qualify as an "Eligible Plan" as defined in the Declaration of Trust or if there are any material changes to the information provided in this Application;
5. agrees to maintain or cause a third party to maintain separate records for each Plan and, with respect to Plans that are defined contribution plans, separate records for each individual participant and beneficiary therein, which records shall reflect the shares purchased and redeemed and share balances of such individual participant and beneficiary;
6. to the extent not prohibited by law, agrees to indemnify and hold harmless the Trustee, each investment adviser the Trustee has appointed, and the Trust, from claims, liability, or losses that arise out of any misrepresentation by the undersigned contained in this Application (although nothing in this Application shall be interpreted or construed as imposing any liability on any individual trustee of any Plan that is also a multiemployer plan, as identified in Section VI of this Application);
7. acknowledges that the Trustee, or an investment adviser to the Trust, as applicable, shall vote, or refrain from voting, all proxies with respect to securities held in the Fund in accordance with its proxy voting policies, guidelines, and procedures in effect, and as

amended, from time to time ("Proxy Voting Policies") and, the undersigned acknowledges receipt of the Proxy Voting Policies via the Website and has no objection to the use of the Proxy Voting Policies for the Trust;

8. if placing a trade on a date other than the intended trade date, agrees to place any desired future dated trade no more than the number of calendar days set forth in the then-applicable policies and procedures in advance of the intended trade date via email or fax using the Trustee's applicable form and taking the actions to settle any requested future dated purchase trades on a timely basis;
9. acknowledges receipt of the document entitled "QPAM Annex" regarding U.S. Department of Labor Individual Prohibited Transaction Exemption ("PTE") 2023-15 issued to PIMCO (the "Exemption"), as found on the Website. The Exemption allows the Manager to act as a "qualified professional asset manager" under PTE 84-14, as amended. The QPAM Annex includes important documents related to the Exemption, including: (i) the individual prohibited transaction exemption proposed by the Department of Labor ("DOL") on March 28, 2023; (ii) the final Exemption granted by the DOL on July 5, 2023; (iii) a summary of facts regarding the conviction of Allianz Global Investors U.S. LLC, a separate and distinct subsidiary of PIMCO's parent Allianz SE, that resulted in a failure to meet a condition in PTE 84-14, which necessitated the Exemption; and (iv) certain of the Manager's contractual obligations in connection with the Exemption. Upon request to PIMCO, a paper copy of these documents will be provided at no cost. The undersigned can also obtain an electronic copy by sending an email to [svc\\_erisa@pimco.com](mailto:svc_erisa@pimco.com). The undersigned also has a right to obtain a copy of a "Summary Policies" document that summarizes key components of the Manager's written policies developed in connection with the Exemption;
10. *as applicable to the Fund(s) in which the Plan invests as outlined on Schedule D*, as an independent fiduciary for the Plan, authorizes the Trustee to invest in the pooled investment products, which include, but may not be limited to, one or more open-end investment companies registered under the Investment Company Act, which are advised by the investment adviser, as specifically outlined on Schedule D (each an "Affiliated Pooled Fund");
11. *as applicable to the Fund(s) in which the Plan invests as outlined on Schedule D*, as an independent fiduciary for the Plan, acknowledges receipt of the relevant offering document for the applicable Affiliated Pooled Fund as outlined on Schedule D of this Application;
12. *as applicable to the Fund(s) in which the Plan invests as outlined on Schedule D*, as an independent fiduciary for the Plan, consents to the investment in the identified share class of the Affiliated Pooled Fund as outlined on Schedule D, as applicable, and the investment advisory and any other fees paid by the applicable Affiliated Pooled Fund(s) to PIMCO. To avoid duplication of investment advisory fees when the assets of the Fund are invested in shares of any of the Affiliated Pooled Funds, any fees that PIMCO receives for managing the Affiliated Pooled Funds will be offset against the investment advisory fee received by PIMCO for its services to the Fund (except as specifically noted in Section IX(12) below);
13. *(applicable for only the following Fund: PIMCO All Asset Collective Trust)* consents to the identified share class of the Affiliated Pooled Fund as outlined on Schedule D, as an independent fiduciary for the Plan, and the investment advisory and any other fees paid by the Affiliated Pooled Fund to PIMCO. To avoid duplication of investment advisory fees when the assets of the Fund are invested in shares of PIMCO All Asset Fund, PIMCO shall not receive any investment advisory fees from the Trust, or the Trustee, attributable to Fund assets invested in shares of the PIMCO All Asset Fund; and



14. *(applicable only for the iGPS share class of the PIMCO REALPATH® Blend CIT and the REALPATH® Blend CIT Completion Collective Trust – iGPS Class)* authorizes and directs the Trustee to pay Nexus338 an annual fee of 0.09% (payable out of the management fee payable to the Trustee), and Nexus338 is expected to pay a portion of this fee to one or more third parties for providing certain technology or recordkeeping services to Nexus338 or the Plan, and confirms that (a) it understands that by directing the Trustee to pay this amount from the CIT, it is authorizing the use of plan assets to make this payment, (b) the Plan document permits plan assets to be used for the payment of these expenses; and (c) the expenses are reasonable and necessary Plan expenses. Notwithstanding any other provision of the Declaration of Trust, the Trustee shall act solely at the direction of the Plan and its authorized representatives for purpose of this Section IX(13).

## **X. REPRESENTATIONS AND WARRANTIES**

The undersigned represents and warrants on each day that the Plan maintains an investment in the Trust that:

1. the information set forth in this Application is true and correct;
2. the undersigned has received the Declaration of Trust and the Disclosure Memorandum dated October 1, 2009, as amended from time to time (the "Disclosure Memorandum"), and has relied solely upon these documents and the material incorporated by reference therein in executing this Application, understands that participation in the Trust is governed entirely by the conditions and terms of the Declaration of Trust, which are summarized in the Disclosure Memorandum, and acknowledges that the Trustee shall determine, in its sole discretion, the acceptability of any documents the undersigned has furnished to it;
3. unless "Other" is checked in Section VII, the Plan is (i) a pension or profit-sharing plan qualified under Section 401(a) of the Code, the related trusts of which are exempt from tax under Section 501(a) of the Code, including a church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the Investment Company Act of 1940 as amended ("1940 Act"), (ii) a governmental plan as defined in Sections 414(d) or 457(b) and 457(g) of the Code, (iii) retirement income accounts under Section 403(b)(9) of the Code that are excluded from the definition of an investment company under Section 3(c)(14) of the 1940 Act, (iv) a plan described in Section 1022(i)(1) of ERISA, that is qualified under Section 1081.01 of the Internal Revenue Code of Puerto Rico as amended;
4. the Plan is authorized under its governing instruments and by applicable law to invest in collective investment trusts, regardless of whether the Trustee is the Plan's trustee, investment manager, or otherwise a fiduciary of the Plan, and by the execution of this Application, the governing provisions of the Trust shall be adopted and incorporated by reference into the Plan and become a part thereof. Further, the undersigned has furnished to the Trustee documentation evidencing the foregoing representations, in the form of an executed copy of the Plan and its related trust agreement, or if the current Plan documents do not permit investment in the Trust, a copy of a resolution amending the Plan or its related trust agreement, authorizing investment in collective trusts such as the Trust, adopting and incorporating the Trust into the Plan, and in the case of a Plan subject to ERISA, appointing the Trustee to serve as investment manager of certain Plan assets pursuant to the Declaration of Trust; or in lieu of copies of the foregoing documentation, it has furnished to the Trustee a certificate that contains a representation that the Plan (i) is authorized under its governing instruments and by applicable law to invest in collective investment trusts like the Trust, (ii) by execution of the Application for the Trust, adopts and incorporates the Trust into the Plan, (iii) appoints the Trustee to serve as trustee, and, (iv) in the case of a Plan subject to ERISA, appoints the Trustee to serve as investment manager of assets of the Plan invested in the Trust;

5. the investment securities and investment techniques permissible for the Trust are authorized under the Plan's governing instruments and applicable law;
6. the undersigned has received and agrees to the Schedule of Fees in effect under the Declaration of Trust, and understands and agrees to the terms and conditions of the Schedule of Fees as applicable to the Plan, including but not limited to, the eligibility to invest in the share class applicable to the Plan and the methodology of calculating fees applicable to the Plan as set forth in the Schedule of Fees, as the same may be amended from time to time in accordance with the Declaration of Trust, and, to the extent the undersigned is acting as a fiduciary with respect to the Plan's investment in a Fund, the undersigned has consulted with counsel regarding the fee structure to the extent that the undersigned deems necessary or appropriate;
7. the undersigned confirms that a responsible Plan fiduciary or official independent of the Trustee and any investment adviser or sub-adviser to the Trust has received the disclosure required by ERISA Regulation Section 2550.408b-2 or other law to similar effect, as applicable, and has determined to its satisfaction that the compensation to be received by the Trustee and the investment adviser or sub-adviser pursuant to the Schedule of Fees and otherwise as described in such disclosure is reasonable in relation to the services provided;
8. the undersigned has read and understands the admission and withdrawal provisions outlined in the Declaration of Trust and the Disclosure Memorandum;
9. the undersigned is (i) the Plan sponsor, board of trustees, investment board, investment committee or other named fiduciary or other fiduciary, (ii) the Plan trustee; (iii) an investment manager, within the meaning of Section 3(38) of ERISA, or (iv) other authorized representative of the Plan, who, in each case, has the authority and power under ERISA or other applicable law to execute this Application on the conditions and terms set forth herein. If the undersigned is an authorized representative of the Plan Sponsor of a Plan subject to ERISA, the undersigned is a "named fiduciary" as described in Section 402(a)(2) of ERISA;
10. as applicable to the Fund in which the Plan invests, the Affiliated Pooled Fund(s) is(are) appropriate for a Plan's investment as a means to implement the Plan's investment policies because of, among other things, its investment goals, redeemability, published net asset values and efficient portfolio diversification, opportunity for economies, ease of asset allocation and portfolio management, and assistance with cash management, and the undersigned consents to, authorizes, approves and directs: (1) the investment of the assets of the Plan held in the Trust, whether in kind or in cash, in the Affiliated Pooled Fund(s) (as applicable) and redemptions therefrom, without limitations, as part of Trustee's management of the Trust pursuant to the Trust's investment policies; and (2) the payment of fees by the Affiliated Pooled Fund(s) (as applicable) incident to such investment by Trustee (as outlined in Section IX above);
11. the undersigned has determined that the Plan's decision to purchase, hold and dispose of any Fund in which the Plan invests will not result in a nonexempt prohibited transaction under Section 406 of ERISA or Section 4975 of the Code;
12. the assets invested in the Trust are free from all liens and charges, and no liens or charges will arise from the act or omissions of the undersigned;
13. upon request of the Trustee, the undersigned shall disclose such information which would enable the Trustee to determine whether the Trust, the Trustee or the Plan will be treated

as having entered into or participated in any nonexempt prohibited transaction for purposes of Section 406 of ERISA and/or Section 4975 of the Code or other applicable similar law, as applicable;

14. the Plan shall not permit any other person to have any beneficial interest in the Plan's interest in the Trust, and it shall not assign, transfer, convey or encumber all or any portion of its interest in the Trust except to a successor trustee of the Plan's assets;
15. If the Plan is a tax-qualified plan as defined in Section 401(a) of the Code (other than a governmental plan) the undersigned further represents and warrants that the Plan has either (i) received or has in a timely manner requested a current favorable determination letter from the Internal Revenue Service ("IRS"), confirming the Plan's tax exempt status, or (ii) adopted a standardized prototype plan, which has received or has in a timely manner requested a current favorable opinion letter from the IRS, or (iii) adopted a volume submitter plan which has received or has in a timely manner requested a current favorable approval letter from the IRS;
16. If the Plan (including its related trust as applicable) is a governmental plan as defined in Section 414(d) or 457(b) of the Code, the undersigned further represents and warrants that:
  - a. the Plan is for the exclusive benefit of its participants and their beneficiaries;
  - b. the purpose of the Plan is the distribution of corpus and income, if any, accumulated under the Plan to the Plan's participants or their beneficiaries;
  - c. no part of the corpus or income of the Plan shall be used or diverted to any purpose other than the exclusive benefit of the participants and their beneficiaries prior to the satisfaction of all the Plan's liabilities to such participants and beneficiaries; and
  - d. the Plan is not funded by an annuity contract described in Section 403(b) of the Code;
17. If the Plan (including its related trust as applicable) is a church plan as defined in Section 414(e) of the Code, the undersigned further represents and warrants that:
  - a. the Plan is for the exclusive benefit of its participants and their beneficiaries;
  - b. substantially all of the participants included in the plan are employees of a church or a convention or association of churches and their beneficiaries; and
  - c. the Plan was not established and is not maintained primarily for the benefit of employees and their beneficiaries who are employed in connection with one or more unrelated trades or businesses (within the meaning of Section 513 of the Code); and
18. the individuals listed on Schedule B of this Application are all authorized by the Plan to access information on the Trust and the specific Funds listed in Section V of this Application, which is contained on the SEI Trust Company website ("[Website](#)") (which are subject to the Terms and Conditions of Use as found on the Website, as may be amended by the Trustee from time to time) and that the undersigned shall notify the Trustee promptly if any modifications are required to the list of individuals who are authorized to access the Website or any of their respective email addresses at any time during the Plan's investment in the Trust.

## **XI. MISCELLANEOUS**

- A. This Application may be amended at any time, including without limitation Schedule D – Affiliated Pooled Funds, by agreement of the parties. If the Authorized Person does not submit a written objection to the amendment by the effective date specified by the Trustee in the notice, the Authorized Person will be treated as having consented to the amendment.
- B. The Trustee may also amend this Agreement, including an amendment materially changing this Agreement, at any time, if doing so is necessary for the Trustee to bring the Trust or a Fund into compliance with applicable law (or a change thereto) or to preserve the tax-exempt status of the Trust or a Fund. The Trustee shall provide notice of such an amendment to the Plan's Authorized Person(s) as soon as practicable.
- C. This Application shall be construed according to the laws of the Commonwealth of Pennsylvania without giving effect to any choice or conflict of law provision, except to the extent pre-empted by ERISA.
- D. In the event of any conflict between the terms of this Application and the terms of the Declaration of Trust, the latter shall govern.
- E. The Board of Trustees (or other authorized fiduciary) of any Plan that is a multiemployer plan (as identified in Section VII of this Application) agrees to promptly provide the Trustee with additional information regarding its continued status as a tax-qualified plan under Section 401(a) of the Code from time to time as the Trustee may reasonably request.
- F. The undersigned acknowledges, by signing below, it has consented to receive required disclosures regarding the Trust via the Website, including, but not limited to, a copy of (i) any updated Declaration of Trust and/or Disclosure Memorandum prepared for the Trust, (ii) the annual audit for the Trust, (iii) disclosures required under ERISA (including, but not limited to, Sections 2550.408b-2 and 2520.103-1, and for any "covered individual account plan", 2550.404a-5 of the U.S. Labor Regulations), (iv) the privacy notice of the Trustee; and (v) all monthly statements. The undersigned agrees to retain, or to cause the appropriate Plan representative to retain, copies of such documents so that the appropriate Plan representatives may access such documents in the future. To access any such information provided to the Plan representatives via the Website, the undersigned agrees that it shall maintain the appropriate computer access to (a) open and view Microsoft Word documents, (b) open and view Macromedia Flash Player viewer software (which is available for download free of charge at [www.soft32.com](http://www.soft32.com)), (c) open and view Portable Document Format (".pdf") files (which requires Adobe Acrobat software, which is available download free to charge at [www.adobe.com](http://www.adobe.com)), and (d) utilize browser software such as Microsoft Internet Explorer, Google Chrome or similar browser software, and communications access to the Internet (which may be subject to a charge). The Trustee agrees to notify the undersigned if there is any material change in the software requirements required for electronic delivery of information via the Website. Further, the undersigned acknowledges that the Trustee shall not archive information that becomes outdated except as may be required pursuant to law, rule or regulation to which the Trustee and the Trust are subject. Therefore, if the Plan desires to keep a permanent record of information relating to its account(s) in the Trust, it should cause the appropriate Plan representative to download such information provided on the Website to a hard drive or other electronic storage medium. The Trustee and its affiliates will notify the Plan when information on the Website has been updated and it is the responsibility of the Plan's authorized users of the Website to review such updates on a regular basis. Finally, if the undersigned, or any authorized representative of the Plan determined that it no longer agrees to the electronic delivery of information (which may be revoked without the imposition of any penalty or fee), the appropriate authorized Plan representative should contact the Trustee at 610-676-2369 or via email at [cittrade@seic.com](mailto:cittrade@seic.com).
- G. To the extent that a Plan is subject to disclosure under Section 101(k) of ERISA, the undersigned agrees to notify the Trustee of any request from any participant in the Plan to disclose information regarding the Trustee, the Adviser or the Trust (other than disclosure as noted below) that may contain "proprietary

information". The Plan's "Administrator" (as that term is defined in Section 3(16)(A) of ERISA) shall provide the Trustee with prompt notice of such request, and shall give the Trustee five (5) business days to notify the Plan Administrator as to whether the information contains any proprietary information of the Trustee or Adviser. If the Trustee does not respond within the five (5) business days, the Plan Administrator may assume that the information is not proprietary and may disclose the information as it deems required. Notwithstanding anything to the contrary, the Trustee represents that no proprietary information is contained in either (i) any annual report filed with the U.S. Department of Labor for the Fund (including, but not limited to, the annual financial statements filed with such filing); and (ii) unless specifically marked "proprietary", any monthly, quarterly, semi-annual and annual financial reporting provided to the Plan by the Trustee.

## XII. SIGNATURES AND CERTIFICATIONS

The undersigned acknowledges and agrees that the terms, representations, and warranties contained herein shall be deemed made as of each date additional contributions are made to the Trust on behalf of the Plan and on each day that the Plan holds Fund Units and the act of making such additional contributions or holding such Fund Units will be evidence of such reaffirmation.

**IN THE EVENT OF A CHANGE IN ANY INFORMATION PROVIDED IN THIS APPLICATION, THE UNDERSIGNED AGREES TO PROMPTLY NOTIFY THE TRUSTEE AND PROVIDE UPDATED INFORMATION.**

Plan Signatory



By: 

Print Name: Matthew Boggs; Craig Freeman

Title: Chair, OKC Deferred Comp. Bd.; City Manager on behalf of The City of Oklahoma City

Date: December 13, 2024

Agreed to and Accepted by:

SEI Trust Company

By: 

Print Name: Yephim Shkitko

Title: Trust Officer

Date: December 17, 2024

## SCHEDULE A

### Authorized Persons

Instructions: This form is to be used for any "Eligible Plan," as such term is defined in the Declaration of Trust for PIMCO Collective Investment Trust dated October 1, 2009, as amended from time to time, ("Declaration of Trust") (herein, such Eligible Plan may be referred to as a "Plan").

The individuals listed below are those who are authorized by the Plan to provide instructions to SEI Trust Company.

If you wish to add, delete, or change the names of your authorized persons, you must submit a new, fully executed form with all signatures which will supersede all previous forms on file. SEI Trust Company will rely on the most recent form received and processed by it at the time of the processing of your request. Regulatory and compliance requirements may require that you provide an updated form periodically.

#### Account Information

Money Purchase Plan and Trust, Open Plan; City of Oklahoma City Open Plan Trust

Plan Name

SEI Account Number (To be completed by SEI Trust Company once application has been approved)

Please complete and forward this form to:

SEI Trust Company  
Attention: Collective Investment Trust Team  
One Freedom Valley Drive  
Oaks, PA 19456  
**OR Fax: 484-676-2369 OR Email: cittrade@seic.com**

Note: Attach additional sheets if there are more than four Authorized Persons. Please also indicate if an individual is an associated person of a broker-dealer or investment adviser.


As the Plan Signatory (as defined in the Application) of MPP and Trust, Open Plan; City of Oklahoma City Open Plan Trust (name of Plan), I, Matthew Boggs; Craig Freeman hereby certify that

**Jeanna Jordan**

Name

**Retirement System Manager**

Title



Signature

**Brett Logan**

Name

**Assistant Municipal Counselor**

Title



Signature

Name

Title

Signature

is/are duly authorized by the Plan to act on its behalf in connection with the PIMCO Collective Investment Trust (the "Trust").

The Plan hereby agrees to indemnify and hold SEI Trust Company, PIMCO and their respective affiliates harmless from and against any loss, cost, liability, or expense incurred by any of them in connection with any actions taken upon written instructions reasonably believed by SEI Trust Company or its affiliates to have originated from the named individuals (although nothing in this Application shall be interpreted or construed as imposing any liability on any individual trustee of any Plan that is also a multiemployer plan, as identified in Section VI of this Application). This includes failure to deposit proceeds prior to 4:00 PM ET on the first business day after the trade date. The authority of the named individuals to act on behalf of the Plan shall remain in full force and effect until written revocation by Plan Signatory is delivered to SEI Trust Company; provided, however, that neither SEI Trust Company nor its affiliates shall have any liability for actions initiated before having had a reasonable amount of time to act upon the revocation.

#### Signatures

##### Signature of Plan Signatory

To the above, I, Matthew Boggs; Craig Freeman, a duly appointed officer of the Plan Signatory, set my signature on:

**December 13, 2024**

Date



Signature of Plan Signatory

Chair, OKC Deferred Comp. Bd.; City Manager on behalf of The City of Oklahoma City

Title

## SCHEDULE B: INDIVIDUALS AUTHORIZED BY THE PLAN TO ACCESS THE WEBSITE

| Name           | Email Address           | Relationship to Plan<br>(see categories below)* | Phone Number |
|----------------|-------------------------|-------------------------------------------------|--------------|
| Diane Bryant   | ACGPerfRptg@acgnet.com  | Investment Consultant                           | 316-862-4848 |
| Jeanna Jordan  | jeanna.jordan@okc.gov   | Plan Administrator                              | 405-297-1729 |
| Matt Boggs     | matthew.boggs@okc.gov   | Plan Administrator                              | 405-297-2348 |
| Brett Logan    | brett.logan@okc.gov     | Other Third Party                               | 405-297-2062 |
| Adria Campbell | adria.campbell@voya.com | Custodian                                       | 617-921-3351 |
|                |                         |                                                 |              |
|                |                         |                                                 |              |
|                |                         |                                                 |              |
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|                |                         |                                                 |              |
|                |                         |                                                 |              |
|                |                         |                                                 |              |

(Attach Additional Sheets If Necessary)

\*Please identify the **Relationship to Plan** as one of the following:

- Plan Sponsor\*
- Plan Trustee
- Plan Administrator\*
- Recordkeeper
- Consultant
- Custodian
- Other Third Party

\* At least one individual authorized to access the website must be designated as an authorized representative of the *Plan Sponsor* or *Plan Administrator* (as those terms are defined in ERISA).



**SCHEDULE C**

**NSCC TRADING INFORMATION**

Please complete Schedule C only if you answered "Yes" to the Question in Section III.

Trading Firm Information

Firm Name: Voya NSCC Membership ID Number: 2360

Main Contact: Adria Campbell Telephone Number: 617-921-3351

Trading as: TRUST ☒ BROKER DEALER ☐ TPA ☐

Clearing Firm: VITC Clearing Firm ID Number: 2360

## SCHEDULE D AFFILIATED POOLED FUNDS

### I. GENERAL

This Schedule D applies for the purposes of an Eligible Plan's investment into one or more of the following Funds, in accordance with Sections IX(9), (10), (11) and (12) of the Application, as well as Section X(9) of the Application.

*PIMCO All Asset Collective Trust*  
*PIMCO Balanced Retirement Income Collective Trust*  
*PIMCO CommoditiesPLUS® Collective Trust*  
*PIMCO Diversified Real Asset Collective Trust*  
*PIMCO Emerging Markets Full Spectrum Bond Collective Trust*  
*PIMCO Global Advantage Strategy Collective Trust*  
*PIMCO Inflation Response Multi-Asset Collective Trust*  
*PIMCO Real Return Collective Trust II*  
*PIMCO REALPATH® Blend Collective Trust Series*  
*PIMCO REALPATH® Blend Completion Collective Trust*  
*PIMCO RealEstatePLUS Collective Trust*  
*PIMCO StocksPLUS® Global Collective Trust*  
*PIMCO StocksPLUS® Small Collective Trust*  
*PIMCO Total Return Collective Trust*

| Fund                                                       | Affiliated Pooled Fund                                                                                                                                            | Affiliated Pooled Fund Structure                                                                           | Affiliated Pooled Fund Offering Document                                                                                                                                | Affiliated Pooled Fund Identified Share Class (If Applicable) |
|------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------|
| PIMCO All Asset Collective Trust                           | <a href="#">PIMCO All Asset Fund</a>                                                                                                                              | Open-end investment company registered under the Investment Company Act                                    | Prospectus (click name of fund in "Affiliated Pooled Fund" column for link)                                                                                             | Institutional                                                 |
| PIMCO Balanced Retirement Income Collective Trust          | <a href="#">PIMCO Income Fund</a><br><a href="#">PIMCO Funds Private Account Portfolio Series: Short-Term Floating NAV Portfolio II</a>                           | Each an open-end investment company registered under the Investment Company Act, certain privately offered | Prospectus (click name of fund in "Affiliated Pooled Fund" column for link)<br><br>Offering Memorandum (click name of fund in "Affiliated Pooled Fund" column for link) | Institutional (mutual fund)                                   |
| PIMCO CommoditiesPLUS® Collective Trust                    | <a href="#">PIMCO Funds Private Account Portfolio Series: Short-Term Floating NAV Portfolio II</a>                                                                | Open-end investment company registered under the Investment Company Act, privately offered                 | Offering Memorandum (click name of fund in "Affiliated Pooled Fund" column for link)                                                                                    | --                                                            |
| PIMCO Diversified Real Asset Collective Trust              | PIMCO CommoditiesPLUS Collective Trust<br><br>PIMCO RealEstatePLUS Collective Trust<br><br>PIMCO Real Return Collective Trust II                                  | Each a bank maintained collective investment trust                                                         | Declaration of Trust/Disclosure Memorandum                                                                                                                              | Class Z (0 fee)                                               |
| PIMCO Emerging Markets Full Spectrum Bond Collective Trust | <a href="#">PIMCO Emerging Markets Bond Fund</a><br><a href="#">PIMCO Emerging Markets Local Currency and Bond Fund</a><br><a href="#">PIMCO Emerging Markets</a> | Each an open-end investment company registered under the Investment Company Act, privately offered         | Prospectus (click name of fund in "Affiliated Pooled Fund" column for link)<br><br>Offering Memorandum (click name of fund in "Affiliated Pooled Fund" column for link) | Institutional (mutual funds)                                  |

|                                                       |                                                                                                                                                                                                                                                                                                               |                                                                                                            |                                                                                                                                                                         |                              |
|-------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|
|                                                       | <a href="#">Corporate Bond Fund</a><br><br>PIMCO Emerging Markets Currency and Short-Term Investments Fund<br><br><a href="#">PIMCO Funds Private Account Portfolio Series: Short-Term Floating NAV Portfolio II</a>                                                                                          |                                                                                                            |                                                                                                                                                                         |                              |
| PIMCO Global Advantage Strategy Collective Trust      | <a href="#">PIMCO Funds Private Account Portfolio Series: Short-Term Floating NAV Portfolio II</a>                                                                                                                                                                                                            | Open-end investment company registered under the Investment Company Act, privately offered                 | Offering Memorandum (click name of fund in "Affiliated Pooled Fund" column for link)                                                                                    | --                           |
| PIMCO Inflation Response Multi-Asset Collective Trust | <a href="#">PIMCO Emerging Markets Currency and Short-Term Investments Fund</a><br><br><a href="#">PIMCO Funds Private Account Portfolio Series: Short-Term Floating NAV Portfolio II</a><br><br><a href="#">PIMCO Funds Private Account Portfolio Series: PIMCO ABS and Short-Term Investments Portfolio</a> | Each an open-end investment company registered under the Investment Company Act, certain privately offered | Prospectus (click name of fund in "Affiliated Pooled Fund" column for link)<br><br>Offering Memorandum (click name of fund in "Affiliated Pooled Fund" column for link) | Institutional (mutual funds) |
|                                                       | PIMCO CommoditiesPLUS® Collective Trust<br><br>PIMCO Long-Term Real Return Collective Trust<br><br>PIMCO RealEstatePLUS Collective Trust<br><br>PIMCO Real Return Collective Trust II                                                                                                                         | Each a bank maintained collective investment trust                                                         | Declaration of Trust/Disclosure Memorandum                                                                                                                              | Class Z (0 fee)              |
| PIMCO Real Return Collective Trust II                 | <a href="#">PIMCO Funds Private Account Portfolio Series: Short-Term Floating NAV Portfolio II</a>                                                                                                                                                                                                            | Open-end investment company registered under the Investment Company Act, privately offered                 | Offering Memorandum (click name of fund in "Affiliated Pooled Fund" column for link)                                                                                    | --                           |

|                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                      |                                                                                                                                                       |                                |
|---------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|
| PIMCO REALPATH®<br>Blend Completion<br>Collective Trust | <a href="#">PIMCO Income Fund</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Open-end investment<br>company registered<br>under the Investment<br>Company Act                                                                                     | Prospectus (click name of<br>fund in "Affiliated Pooled<br>Fund" column for link)                                                                     | Institutional<br>(mutual fund) |
|                                                         | PIMCO Total Return<br>Collective Trust<br><br>PIMCO Long-Term U.S.<br>Government Collective<br>Trust<br><br>PIMCO Emerging<br>Markets Local Currency<br>and Bond Collective Trust<br><br>PIMCO High Yield<br>Collective Trust<br><br>PIMCO International<br>Bond (U.S. Dollar-<br>Hedged) Collective Trust<br><br>PIMCO Real Return<br>Collective Trust II<br><br>PIMCO Long-Term Real<br>Return Collective Trust                                                                                                                          | Each a bank maintained<br>collective investment<br>trust                                                                                                             | Declaration of<br>Trust/Disclosure<br>Memorandum                                                                                                      | Class Z (0 fee)                |
|                                                         | <a href="#">PIMCO Funds Private<br/>Account Portfolio Series:<br/>Short-Term Floating NAV<br/>Portfolio II</a>                                                                                                                                                                                                                                                                                                                                                                                                                             | Open-end investment<br>company registered<br>under the Investment<br>Company Act, privately<br>offered                                                               | Offering Memorandum<br>(click name of fund in<br>"Affiliated Pooled Fund"<br>column for link)                                                         | --                             |
| PIMCO REALPATH®<br>Blend Collective Trust<br>Series     | <a href="#">PIMCO Income Fund</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Open-end<br>investmentcompany<br>registered under the<br>InvestmentCompany<br>Act                                                                                    | Prospectus (click name of<br>fund in "Affiliated Pooled<br>Fund" column for link)                                                                     | Institutional<br>(mutual fund) |
|                                                         | PIMCO Total Return<br>Collective Trust<br><br>PIMCO Real Return<br>Collective Trust II<br><br>PIMCO Emerging<br>Markets Local Currency<br>and Bond Collective<br>Trust<br><br>PIMCO High Yield<br>Collective Trust<br><br>PIMCO International<br>Bond (U.S. Dollar-<br>Hedged) Collective Trust<br><br>PIMCO Long-Term Real<br>Return Collective Trust<br><br>PIMCO Long-Term U.S.<br>Government Collective<br>Trust<br><br><a href="#">PIMCO Funds Private<br/>Account Portfolio Series:<br/>Short-Term Floating NAV<br/>Portfolio II</a> | Each a bank<br>maintainedcollective<br>investment trust<br><br>Open-end investment<br>company registered<br>under the Investment<br>Company Act,<br>privatelyoffered | Declaration of<br>Trust/Disclosure<br>Memorandum<br><br>Offering Memorandum<br>(click name of fund in<br>"Affiliated Pooled Fund"<br>column for link) | Class Z (0 fee)<br><br>--      |

|                                           |                                                                                                                                                                                                                               |                                                                                                         |                                                                                      |    |
|-------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|----|
| PIMCO RealEstatePLUS Collective Trust     | <a href="#">PIMCO Funds Private Account Portfolio Series: Short-Term Floating NAV Portfolio II</a>                                                                                                                            | Open-end investment company registered under the Investment Company Act, privately offered              | Offering Memorandum (click name of fund in "Affiliated Pooled Fund" column for link) | -- |
| PIMCO StocksPLUS® Global Collective Trust | <a href="#">PIMCO Funds Private Account Portfolio Series: PIMCO ABS and Short-Term Investments Portfolio</a> and the <a href="#">PIMCO Funds Private Account Portfolio Series: PIMCO Short-Term Floating NAV Portfolio II</a> | Each an open-end investment company registered under the Investment Company Act, each privately offered | Offering Memorandum (click name of fund in "Affiliated Pooled Fund" column for link) | -- |
| PIMCO StocksPLUS® Small Collective Trust  | <a href="#">PIMCO Funds Private Account Portfolio Series: PIMCO ABS and Short-Term Investments Portfolio</a> and the <a href="#">PIMCO Funds Private Account Portfolio Series: PIMCO Short-Term Floating NAV Portfolio II</a> | Each an open-end investment company registered under the Investment Company Act, each privately offered | Offering Memorandum (click name of fund in "Affiliated Pooled Fund" column for link) | -- |
| PIMCO Total Return Collective Trust       | <a href="#">PIMCO Funds Private Account Portfolio Series: Short-Term Floating NAV Portfolio II</a>                                                                                                                            | Open-end investment company registered under the Investment Company Act, privately offered              | Offering Memorandum (click name of fund in "Affiliated Pooled Fund" column for link) | -- |

## II. SUPPLEMENTARY FEE- AND INVESTMENT-RELATED INFORMATION; CONSENT

### A. Certain Fee-Related Matters

To avoid duplication of investment advisory fees when the assets of a Fund are invested in shares of any of the Affiliated Pooled Funds, any fees that PIMCO receives for managing the Affiliated Pooled Funds will be offset against the investment advisory fee received by PIMCO for its services to the Fund (except with respect to the PIMCO All Asset Collective Trust).

For reference, the maximum fees for the Affiliated Pooled Funds that are registered investment companies are as follows, each rate expressed as a percentage of the registered investment company's average daily net assets attributable to its classes of shares in the aggregate on an annual basis:

| <i>Portfolio or Fund</i>                                        | <i>Advisory Fee Rate</i> | <i>Supervisory and Administrative Fee Rate</i> | <i>Total Fixed Fee Rate</i> |
|-----------------------------------------------------------------|--------------------------|------------------------------------------------|-----------------------------|
| PIMCO ABS and Short-Term Investments Portfolio                  | 0.02%                    | 0.03%                                          | 0.05%                       |
| PIMCO Short-Term Floating NAV Portfolio II                      | 0.02%                    | 0.03%                                          | 0.05%                       |
| PIMCO All Asset Fund                                            | 0.175%                   | 0.05%                                          | 0.225%                      |
| PIMCO Emerging Markets Bond Fund                                | 0.45%                    | 0.38%                                          | 0.83%                       |
| PIMCO Emerging Markets Corporate Bond Fund                      | 0.50%                    | 0.40%                                          | 0.90%                       |
| PIMCO Emerging Markets Currency and Short-Term Investments Fund | 0.45%                    | 0.40%                                          | 0.85%                       |
| PIMCO Emerging Markets Local Currency and Bond Fund             | 0.45%                    | 0.45%                                          | 0.90%                       |
| PIMCO Income Fund                                               | 0.25%                    | 0.25%                                          | 0.50%                       |

A copy of the Prospectus and/or Offering Memorandum of each of the foregoing registered investment companies is available by clicking the link in the chart in Section I above.

To avoid duplication of investment advisory fees when the assets of the PIMCO All Asset Collective Trust are invested in shares of PIMCO All Asset Fund, PIMCO shall not receive any investment advisory fees from the Trust, or the Trustee, attributable to Fund assets invested in shares of the PIMCO All Asset Fund.

### B. Certain Investment Benefits; Investment Limitations

PIMCO believes that Trust investments in the Affiliated Pooled Funds that are registered investment companies have the potential to provide the following benefits, among others: investment goals, redeemability, published net asset values and efficient portfolio diversification, opportunity for economies, ease of asset allocation and portfolio management, and assistance with cash management.

The specific Funds will invest in the Affiliated Pooled Funds listed in Section I of this Schedule D, subject to the limitations specified in the Declaration of Trust, as currently amended and restated. As discussed in the Declaration of Trust, certain Funds may gain exposure to Affiliated Pooled Funds that are registered investment companies either through direct investment in such registered investment company, or through investment in another vehicle that gains exposure to such registered investment company.