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NOTICE OF SALE OF BONDS

In accordance with Title 62, Oklahoma Statutes, 2021, Section 354, as amended, notice is hereby given that The City of Oklahoma City, Oklahoma, will receive sealed or electronic bids on March 26, 2024, until 8:30 o'clock a.m., local time, in the City Clerk's Office, 200 North Walker, Oklahoma City, Oklahoma 73102, for the sale of \$110,220,000 General Obligation Bonds, Series 2024 dated March 1, 2024, of said City, which Bonds will mature \$ 5,800,000 on March 1, 2026, and \$5,800,000 annually each year thereafter until paid, except the last maturity on March 1, 2044 shall be \$5,820,000.

The General Obligation Bonds, Series 2024 maturing in the years 2026 through 2032 are not subject to redemption prior to maturity. The General Obligation Bonds, Series 2024 maturing in the years 2033 through 2044 are subject to redemption at the option of the City on any date on or after March 1, 2032 at the principal amount thereof plus accrued interest to the date of redemption.

Bids filed with the City Clerk shall be opened and read in the City Clerk's Office at the time stated above and shall be awarded thereafter on said date by the City Council of The City of Oklahoma City in the Council Chambers, 200 N. Walker, Oklahoma City, Oklahoma, provided, however, the City Council reserves the right to change the date, time, and location for award of the Bonds in a manner consistent with the Oklahoma Open Meetings Act, and provided further, the City Council reserves the right to convene said meeting as a video and/or teleconference, as permitted under the Oklahoma Open Meetings Act. Bids received after 8:30 o'clock a.m. on the above-mentioned date will not be accepted and will be returned to the bidder unopened. There will be no exceptions to this policy.

The General Obligation Bonds, Series 2024 shall be sold to the bidder bidding the lowest interest cost which the Bonds shall bear and agreeing to pay par and accrued interest for the Bonds. Each bidder shall submit with its bid cash, cashier's check, surety bond, wire transfer or similar security undertaking as stipulated by the City, to be provided at the time and manner as stipulated by the City, equal to two percent (2%) of the par amount of the Bonds. All bids must comply with the parameters and stipulations set forth in the Notice of Sale and Instructions to Bidders, a copy of which may be obtained by contacting the City's Financial Advisor (PFM Financial Advisors LLC, c/o Dennis Waley (512-614-5323 or waleyd@pfm.com). The right is reserved to reject all bids.

The General Obligation Bonds, Series 2024 is a combined purpose bond issue composed of \$81,467,750 Streets Bonds, \$4,480,000 Bridges Bonds, \$4,496,000 Traffic Control System Bonds, \$3,051,250 Parks and Recreational Facilities Bonds, \$3,875,000 Libraries Bonds, \$6,850,000 Drainage Control System Bonds, \$3,000,000 Police Facilities and Equipment Bonds and \$3,000,000 Fire Facilities and Equipment Bonds, from a September 12, 2017 election authorization, all of which will be sold together as one unit, and bids will be received for this combined purpose bond issue as one unit only.

WITNESS my official hand and seal on February 13, 2024.

(SEAL)



Amy K. Simpson

Amy Simpson
City Clerk