

January 29, 2024

OKLAHOMA CITY WATER UTILITIES TRUST  
ATTN: PATRICIA IVESTER MANN  
ASSISTANT MUNICIPAL COUNSELOR  
MUNICIPAL COUNSELOR'S OFFICE  
CITY OF OKLAHOMA CITY  
200 N. WALKER, STE 400  
OKLAHOMA CITY, OK 73102  
(405) 297-2272  
PATRICIA.MANN@OKC.GOV

Our reference	: CUSGTF2400073
Applicant	: NEXTERA ENERGY CAPITAL HOLDINGS, INC. OBO NEXTERA ENERGY TRANSMISSION SOUTHWEST, LLC ("NEET SW LLC"), 700 UNIVERSE BOULEVARD, JUNO BEACH, FLORIDA 33408
Amendment Number	: 1
Amendment date	: January 29, 2024
Amount	: USD 1,000,000.00
Issue Date	: January 24, 2024
Expiry Date	: January 05, 2025

Dear Sir/Madam,

WE HEREBY AMEND THE REFERENCED LETTER OF CREDIT AS FOLLOWS:

BENEFICIARY NAME HAS BEEN AMENDED AS PER BELOW:

OKLAHOMA CITY WATER UTILITIES TRUST  
ATTN: PATRICIA IVESTER MANN  
ASSISTANT MUNICIPAL COUNSELOR  
MUNICIPAL COUNSELOR'S OFFICE  
CITY OF OKLAHOMA CITY  
200 N. WALKER, STE 400  
OKLAHOMA CITY, OK 73102

Kindly confirm whether or not you agree with this amendment by signing the attached letter in the space provided and return to us by e-mail to [seema.gadwal@ca-cib.com](mailto:seema.gadwal@ca-cib.com), or [ana-paula.alves@ca-cib.com](mailto:ana-paula.alves@ca-cib.com), or [drita.nokaj@ca-cib.com](mailto:drita.nokaj@ca-cib.com) and [cbs.lcadmin@ca-cib.com](mailto:cbs.lcadmin@ca-cib.com) or alternatively if you do not agree, please let us have your comments.

All other terms and conditions remain unchanged.

Yours faithfully,

CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK  
CA CIB NEW YORK BRANCH

  
\_\_\_\_\_  
AUTHORIZED SIGNATURE

WE ACCEPT / REJECT AMENDMENT NO. 1

ACCEPT -----

OKLAHOMA CITY WATER UTILITIES TRUST

REJECT -----

OKLAHOMA CITY WATER UTILITIES TRUST

**APPROVED** by the Trustees and signed by the Chairman of the Oklahoma City Water Utilities Trust this 27TH day of FEBRUARY, 2024

**ATTEST:**

**OKLAHOMA CITY WATER UTILITIES TRUST**

Amy K Simpson  
SECRETARY



Joe Couch  
CHAIRMAN

**CONCURRED** by the Council and signed by the Mayor of The City of Oklahoma City this 12TH day of MARCH, 2024

**ATTEST:**

**THE CITY OF OKLAHOMA CITY**

Amy K Simpson  
CITY CLERK



David Holt  
MAYOR

**REVIEWED** for form and legality.

Craig Keith  
ASSISTANT MUNICIPAL COUNSELOR