

January 29, 2024

OKLAHOMA CITY WATER UTILITIES TRUST
ATTN: PATRICIA IVESTER MANN
ASSISTANT MUNICIPAL COUNSELOR
MUNICIPAL COUNSELOR'S OFFICE
CITY OF OKLAHOMA CITY
200 N. WALKER, STE 400
OKLAHOMA CITY, OK 73102
(405) 297-2272
PATRICIA.MANN@OKC.GOV

Our reference : CUSGTF2400073
Applicant : NEXTERA ENERGY CAPITAL HOLDINGS, INC. OBO NEXTERA ENERGY
TRANSMISSION SOUTHWEST, LLC ("NEET SW LLC"), 700 UNIVERSE
BOULEVARD, JUNO BEACH, FLORIDA 33408
Amendment Number : 1
Amendment date : January 29, 2024
Amount : USD 1,000,000.00
Issue Date : January 24, 2024
Expiry Date : January 05, 2025

Dear Sir/Madam,

WE HEREBY AMEND THE REFERENCED LETTER OF CREDIT AS FOLLOWS:

BENEFICIARY NAME HAS BEEN AMENDED AS PER BELOW:

OKLAHOMA CITY WATER UTILITIES TRUST
ATTN: PATRICIA IVESTER MANN
ASSISTANT MUNICIPAL COUNSELOR
MUNICIPAL COUNSELOR'S OFFICE
CITY OF OKLAHOMA CITY
200 N. WALKER, STE 400
OKLAHOMA CITY, OK 73102

Kindly confirm whether or not you agree with this amendment by signing the attached letter in the space provided and return to us by e-mail to seema.gadwal@ca-cib.com, or ana-paula.alves@ca-cib.com, or drita.nokaj@ca-cib.com and cbs.lcadmin@ca-cib.com or alternatively if you do not agree, please let us have your comments.

All other terms and conditions remain unchanged.

Yours faithfully,

CRÉDIT AGRICOLE CORPORATE AND INVESTMENT BANK
CA CIB NEW YORK BRANCH



AUTHORIZED SIGNATURE

WE ACCEPT / REJECT AMENDMENT NO. 1

ACCEPT -----

OKLAHOMA CITY WATER UTILITIES TRUST

REJECT -----

OKLAHOMA CITY WATER UTILITIES TRUST

APPROVED by the Trustees and signed by the Chairman of the Oklahoma City Water Utilities Trust this 27TH day of FEBRUARY, 2024

ATTEST:

OKLAHOMA CITY WATER UTILITIES TRUST

Amy K Simpson
SECRETARY



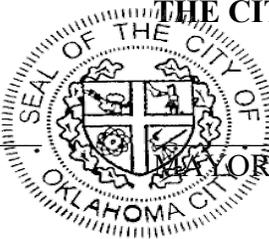
Joe Couch
CHAIRMAN

CONCURRED by the Council and signed by the Mayor of The City of Oklahoma City this 12TH day of MARCH, 2024

ATTEST:

THE CITY OF OKLAHOMA CITY

Amy K Simpson
CITY CLERK



David Holt
MAYOR

REVIEWED for form and legality.

Craig Keith
ASSISTANT MUNICIPAL COUNSELOR